

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

LEAR CAPITAL, INC.,<sup>1</sup>

Debtor.

Chapter 11 (Subchapter V)

Case No. 22-10165 (BLS)

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MAY 31, 2022 AT 11:00 A.M. (ET)**

**\*\* AS NO MATTERS ARE SCHEDULED TO GO FORWARD, THIS HEARING  
HAS BEEN CANCELLED WITH PERMISSION OF THE COURT \*\***

**RESOLVED MATTERS:**

1. Motion of the Debtor for an Order Authorizing the Debtor to Enter into Lease Agreement in the Ordinary Course of Business [[Docket No. 156](#), Filed April 27, 2022].

Objection Deadline: May 11, 2022 at 4:00 p.m.

Responses/Objections Received:

- A. Informal comments from the Office of the United States Trustee.

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtor for an Order Authorizing the Debtor to Enter into Lease Agreement in the Ordinary Course of Business [[Docket No. 204](#), Filed May 12, 2022].
- B. Order Approving Motion of the Debtor for an Order Authorizing the Debtor to Enter into Lease Agreement in the Ordinary Course of Business [[Docket No. 208](#), Entered May 16, 2022].

Status: An Order has been entered. No hearing is necessary.

---

<sup>1</sup> The last four digits of the Debtor's federal tax identification number are 7197. The Debtor's address is 1990 S. Bundy Drive, Suite 600, Los Angeles CA 90025.

**MATTERS WITH CERTIFICATION OF COUNSEL/NO OBJECTION (COC/CNO):**

2. Motion of the Debtor for an Order Authorizing the Debtor to Extend Lease Agreement in the Ordinary Course of Business [[Docket No. 205](#), Filed May 12, 2022].

Objection Deadline: May 24, 2022 at 4:00 p.m.

Responses/Objections Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Motion of the Debtor for an Order Authorizing the Debtor to Extend Lease Agreement in the Ordinary Course of Business [[Docket No. 220](#), Filed May 25, 2022].

Status: A certificate of no objection has been filed. No hearing is necessary unless the Court has questions.

Dated: May 27, 2022  
Wilmington, Delaware

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

Jeffrey R. Waxman (DE Bar No. 4159)  
Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: [jwaxman@morrisjames.com](mailto:jwaxman@morrisjames.com)  
E-mail: [bkeilson@morrisjames.com](mailto:bkeilson@morrisjames.com)

and

**SHULMAN BASTIAN FRIEDMAN & BUI LLP**

Alan J. Friedman (admitted *pro hac vice*)  
Melissa Davis Lowe (admitted *pro hac vice*)  
100 Spectrum Center Drive; Suite 600  
Irvine, CA 92618  
Telephone: (949) 340-3400  
Facsimile: (949) 340-3000  
E-mail: [afriedman@shulmanbastian.com](mailto:afriedman@shulmanbastian.com)  
E-mail: [mlowe@shulmanbastian.com](mailto:mlowe@shulmanbastian.com)

*Counsel to the Debtor and Debtor  
in Possession*